



Non-Texas Premium / Exempt Premium Allocation Form

Surplus Lines Stamping Office of Texas
 1601 E Pflugerville Parkway, Suite 3301
 Pflugerville, TX 78746

Form No.5.1

Policy Number: ABC123

Premium Category	Premium Amount
Total Premium (incl. policy fees per TIC 225.001 ⁱ)	\$13,500.00
Texas Premium	\$10,000.00
Exempt Premium (Bulletin 94-142) ⁱⁱ	
Non-Texas (post-NRRA) * (considered taxable as Texas premium)	
Non-Texas (pre-NRRA) ** (not considered taxable as Texas Premium)	\$3,500.00

* Policies effective on/after 07/21/2011
 ** Policies effective prior to 07/21/2011

Premium Breakdown by State/Territory is required for Post NRRA Policies with non-Texas Premium							
State Code	Premium	State Code	Premium	State Code	Premium	State Code	Premium
AK		IA		MS		PR	
AL		ID		MT		RI	
AR		IL		NC		SC	
AS		IN		ND		SD	
AZ		KS		NE		TN	
CA		KY		NH		UT	
CO		LA		NJ		VA	
CT		MA		NM		VI	
DC		MD		NV		VT	
DE		ME		NY		WA	
FL		MI		OH		WI	
GA		MN		OK		WV	
GU		MO		OR		WY	
HI		MP		PA		TR	

TR = any other territory not incl. above

ⁱ <http://www.statutes.legis.state.tx.us/Docs/IN/htm/IN.225.htm#225.001>
ⁱⁱ <https://comptroller.texas.gov/taxes/publications/94-142.pdf>

Example 2 (Policy Effective before 07/21/2011)

Example Other States/Exempt Premium Form

When reporting a multi-state policy and manually filing, you must also complete the new Other States / Exempt Premium Form.

Using the example for a policy effective **07/22/10 – 07/22/11**:

This is a multi state policy with premium of: Texas \$10,000., Louisiana \$2,500., Oklahoma \$1,000.

- In the **Total Premium** box, show **\$13,500.00** - the full policy premium (incl. policy fee(s))
- In the **Texas Premium** box, show **\$10,00.00** because only Texas premium is taxable prior to 07/21/2011 (pre-NRRA)
- In the **Other States (post NRRA)** box, show **\$3,500.00** which is the total of the non-Texas premium (for Louisiana and Oklahoma).

ⁱ <http://www.statutes.legis.state.tx.us/Docs/IN/htm/IN.225.htm#225.001>

ⁱⁱ <https://comptroller.texas.gov/taxes/publications/94-142.pdf>