



Electronic Filing System Login

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User ID:

Password:

(Password is case-sensitive)

Surplus Lines Stamping Office of Texas



Batches Contracts Transactions

New Policy

Batch Number: 5222 Normal Batch : Open Receive Date: 09/29/2011

Back

Policy Number:

Insured Name: Zip Code:

Class Code: [Class codes](#) Windstorm Exclusion?: Yes No

Coverage Amount **Add Cov'g Row**

Premium Distribution: 0.00 [Coverage codes](#) Effective Date:

Policy Fee: 0.00 Expiration Date:

Total Tax: 0.00 [Tax table](#) Cont til Cancel?: Yes No

Stamping Fee: 0.00 [Stamping Fee](#) Issue Date:

Total Gross: 0.00 **OS/Exempt** Reference:

FCU: Yes No Exempt Commercial Purchaser?: Yes No

Security Contract: -- None -- Re-Entry Due to Error Correction?: Yes No

Enter Reset Help?

Correction Re-Entry

Batches Contracts Transactions

New Policy

Batch Number: 5222 Normal Batch : Open Receive Date: 09/29/2011

Back

Policy Number:

Insured Name:

Class Code:

Coverage:

Premium Distribution:

Policy Fee:

Total Tax:

Stamping Fee:

Total Gross: **OS/Exempt**

FCU: Yes No

Security Contract:

Reference:

Exempt Commercial Purchaser?: Yes No

Re-Entry Due to Error Correction?: Yes No

Enter Reset Help?

Re-Entry Due to Error Correction Entry

Please provide the Parent Policy ID of the original transaction that this Re-Entry is correcting. This will allow your Re-Entry to be tied back to the original transaction for timely reporting purposes.

Enter Cancel

Correction Re-Entry

Accessing PolicyID – Transaction Inquiry

Electronic Filing System Test Environment **Surpl**
SLSOT TEST AGENCY

Batch Manager
Current Month Batches **Refresh**

Sort Options: Click on arrows in header to sort data in ascending or descending order

Sel.	Header	Trans.	LogID	UserID	Type	Batch	RcvDate
<input type="checkbox"/>		ff	26223	CHEYENNE		5222	09/29/2011

Transaction Inquiry
STAGING AREA

Please enter your Transaction Search criteria:

Policy Number:

Insured Name:

Pending Items: Only

Enter **Reset** **Help?**

No.	Hist	Policy Number	Status	Trans Type	Eff Date	Reference	TtlGross
1		RR123456	POST	New Policy	07/13/2011		32245.14

New Policy

Batch Number: 5188 (09/01/2011) Normal Batch : Posted with No Error

Back **Refresh**

Policy ID: **10876286**

Policy Number:

Insured Name:

Class Code:

Coverage Amount

Premium Distribution:

Policy Fee:

Total Tax:

Accessing PolicyID – Access Batch Edit

Electronic Filing System Test Environment SLSOT TEST AGENCY

Batches Contracts

Batch Manager

Current

Sort Options: Click on arrows in header

Sel.	Header	Trans.	LogID
<input type="checkbox"/>			26223
<input type="checkbox"/>			26189
<input type="checkbox"/>			26183
<input type="checkbox"/>			26113
<input type="checkbox"/>			26101
<input type="checkbox"/>			26100
<input type="checkbox"/>			26098
<input type="checkbox"/>			26097

Electronic Filing System Test Environment SLSOT TEST AGENCY

Listings Report Requests

Files and Reports

Uploaded Files

Current Month Reports Refresh

Sort Options: Click on arrows in header to sort data in ascending or descending order

LogID	UserID	Type	Batch	RcvDate	Items
26189	CHEYENNE		5188	09/27/2011	1
26113	CHEYENNE		5112	09/21/2011	2948
26101	CHEYENNE		5100	09/12/2011	406
26100	CHEYENNE		5099	09/12/2011	406
	CHEYENNE		5097	09/04/2011	216
	CHEYENNE		5096	09/04/2011	1
	CHEYENNE		5095	09/04/2011	435

Electronic Filing System Test Environment SLSOT TEST AGENCY

Listings Report Requests

Batch Reports

Batch Edit

EFS Batch Edit Summary

View Download Help?

Accessing PolicyID – Viewing Batch Edit

https://efstest.slsot.org/efstest/FileDownload?action=V&fnmid=373742 - Windows Internet Explorer

SLRP105 BATCH EDIT PAGE: 1

SURPLUS LINES AGENT: SLSOT TEST AGENCY
Agent Nbr: 666666666 REPORTING DATE: 9/01/11
LicenseID: 99999 LOGID: 26189 Web BATCH#: 5188
Other Nbr: SEC NAME: SLSOT TEST AGENCY USER: CHEYENNE

TYPE: N AGENT REF: ID: 10876286 EFFECTIVE EXPIRATION
POLICY: RR123456 7/13/11 7/13/12
INSURED: ELITE VENDOR

PREMIUM	TAX	SURTAX	STAMP FEE	TOTAL GROSS
30,736.00	1,490.70	.00	18.44	32,245.14

COVERAGE AMOUNT
PROF - OTHER (INCL E&O) 30,511.00 POLICY FEE: 225.00

CLASS: 80716 PROF - MISCELLANEOUS

COMPANY BREAKDOWN: ARCH SPECIALTY INSURANCE COMPANY 100

FINAL TOTALS FOR BATCH 5188 SLSOT TEST AGENCY

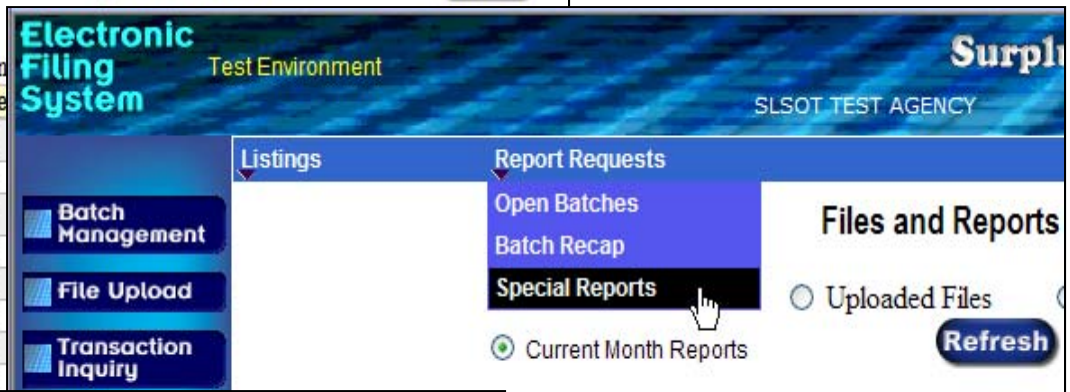
PREM & POL FEE	TAX	SURTAX	STAMP FEE	TOTAL GROSS
30,736.00	1,490.70	.00	18.44	32,245.14

OTHER STATES PREMIUM: .00 EXEMPT PREMIUM: .00
BREAKDOWN OF STATES SUMMARY PREMIUM: .00

***** THERE ARE 1 ITEMS IN BATCH 5188 *****

HOW TO FILE SURPLUS LINES POLICIES-under Agent Information Section www.slsot.org

Accessing PolicyID – Request Ad Hoc Reports



Ad-Hoc Reports

Please select one of the following Reports:

- Suspense Listing By Agent (SLRP56_E)
- Individual Policy Transaction with Securities Listing (SLRP57_EFS_MOD)
- Individual Policy Transaction with Coverage Listing (SLRP57_MOD2)

Select **Help?**

arrows in header to sort data in ascending or descending order

ID	Type	Batch	RcvDate	Items
----	------	-------	---------	-------

Report Parameter Entry

Back **Refresh**

Report: Individual Policy Transaction with Securities Listing
 Description: This report provides a listing of transactions with Securities on a policy within

Report Parameters:

Please Key in the Policy Number:

Please Key in selected Policy Period: To

Add'l Request **Enter** **Reset** **Help?**

Accessing PolicyID – View Ad Hoc Reports

Electronic Filing System Test Environment Surplus Lines Stamp SLSOT TEST AGENCY

Batch Management File Upload Transaction Inquiry Reporting Help

Listings Report Requests

Files and Reports
Special Reports
EOM/EOY Reports
EOM/EOY Files

Ad-Hoc Reports

Please select one of the following Reports:

- Suspense Listing By Agent (SLRP56_E)
- Individual Policy Transaction with Securities Listing (SLRP57_EFS_MOD)
- Individual Policy Transaction with Coverage Listing (SLRP57_MOD2)

Listings Report Requests

User Requested Reports

Current Month Reports Previous Month(s) Rep

Refresh

Description	Created	User
Individual Policy Transaction with Securities Listing (123456A)	09/27/2011	CHEYENN
Open Batches/Agent	09/21/2011	CHEYENN
Open Batches/Agent	09/21/2011	CHEYENN
Individual Policy Transaction with Coverage Listing (CL00154737)	09/21/2011	CHEYENN
Individual Policy Transaction with Securities Listing (CL00154737)	09/21/2011	CHEYENN

Printed: 09/27/11
SLRP57_EFS_Mod
Activity for Policy: 123456A

Surplus Lines Stamping Office of Texas
Individual Policy Transaction List

Page: 1

Surplus Line Agent: SLSOT TEST AGENCY Agent Nbr: 666666666 LicenseID: 99999 CORP Other Nbr:

EFS Batch#s 2000-8999
SLSOT Batch#s 0001-1999

Batch	PolicyID	Insured	Type	Effective	Expiration	Gross Premium	Surplus Tax	Sur Tax	Stamping Fee
10/09/07 7677	10711678	JOHN SMITH	N	06/01/07	06/01/08	.00	.00	.00	.00
						0.00	0.00	0.00	0.00

Parent Policy ID: 10711678 Company (*) Ineligible: 90102091 UNDERWRITERS AT LLOYD'S LONDON 623 - LLOYD'S OF LONDON SYNDICATE Percentage: 100.00

Batches Contracts Transactions

New Policy

Batch Number: 5222 Normal Batch : Open Receive Date: 09/29/2011

Back

Policy Number:

Insured Name: Zip Code:

Class Code: [Class codes](#) Windstorm Exclusion?: Yes No

Coverage Amount **Add Cov'g Row**

Premium Distribution: 0.00 [Coverage codes](#) Effective Date:

Policy Fee: 0.00 Expiration Date:

Total Tax: 0.00 [Tax table](#) Cont til Cancel?: Yes No

Stamping Fee: 0.00 [Stamping Fee](#) Issue Date:

Total Gross: 0.00 **OS/Exempt** Reference:

FCU: Yes No Exempt Commercial Purchaser?: Yes No

Security Contract: -- None -- Re-Entry Due to Error Correction?: Yes No

Enter Reset Help?

Multi-State Premium Entry – Policy/Binder

Batches Contracts Transactions

New Policy

Batch Number: 5222 Normal Batch : Open Receive Date: 09/29/2011

Back

Policy Number: ABC123456

Insured Name: John's Windows.

Class Code: 47366

	Coverage	Amount
Premium Distribution:	9334	2,750.00

Policy Fee: 115.00

Total Tax: 138.95

Stamping Fee: 1.72

Total Gross: 3,005.67

FCU: Yes No

Security Contract: -- None --

Other States/Exempt Premium Entry

Type	Amount
EX	<input type="text"/>
OS	<input type="text"/>

Enter Cancel

Enter Reset Help?

Multi-State Premium Entry – Policy/Binder Effective prior to 7/21/11

Batches Contracts Transactions

New Binder Policy

Batch Number: 5222 Normal Batch: Open Receive Date: 09/29/2011

Back

Binder Number: XYZ9876

Insured Name: Molly & Molly

Class Code: 41714

Coverage Amount

Premium Distribution: 9334 1.1 9015 1.0

Policy Fee: 75.00

Total Tax: 112.52

Stamping Fee: 1.39

Total Gross: 2,433.91

FCU: Yes No

Security Contract: -- None --

78660

Yes No

08/11/2011

08/11/2012

Yes No

09/15/2011

Yes No

Yes No

Other State/Exempt Premium Entry - Wi...

Other States/Exempt Premium Entry

Type	Amount
EX	
BS	

Enter Cancel

Due to NRRA changes, policies effective on/after 07/21/2011 require a separate Breakdown of States premium (BS) for non Texas exposure even though that premium must be included in the Texas premium submission.

Enter Reset Help?

Multi-State Premium Entry – Policy/Binder Effective on/after to 7/21/11

Batches Contracts Transactions

Premium Endorsement
 Batch Number: 5222 Normal Batch - Open Receive Date: 09/29/2011

Policy Number: ABC12
 Zip Code:
 Premium Distribution: Coverage: 9334
 Policy Fee: 0.00
 Total Tax: -66.69
 Stamping Fee: -.83
 Total Gross: -1,442.5
 Change Agent of Record?: Yes
 Qualified Policy ID:

Other States/Exempt Premium Entry

Type	Amount
OS	<input style="width: 90%;" type="text"/>
EX	<input style="width: 90%;" type="text"/>
BS	<input style="width: 90%;" type="text"/>

Due to NRRRA changes, policies effective on/after 07/21/2011 require a separate Breakdown of States premium (BS) for non Texas exposure even though that premium must be included in the Texas premium submission.

Yes No

Multi-State Premium Entry – Cancel, Reinstate, Endorsement

Policy Effective Date Determines Premium Allocation

EX	Exempt Premium
OS	Policies effective prior to 7/21/11 - premiums allocated to risks in states other than Texas
BS	Policies effective on/after 7/21/11 – breakdown of states summary of premium allocated to risks other than Texas (NRRRA- When Texas is the home state, all premium is reported and taxed as Texas, and additionally required is the summary of premium allocated to other states)

Batches

Contracts

Transactions

New Binder Policy

Batch Number: 7953

Normal Batch : Open

Receive Date: 09/28/2011

Back

Binder Number:	<input type="text" value="QWERTY951"/>		
Insured Name:	<input type="text" value="Smith, John Plumbing, John Smith DBA"/>	Zip Code:	<input type="text"/>
Class Code:	<input type="text" value="94444"/> Class codes	Windstorm Exclusion?:	<input type="radio"/> Yes <input checked="" type="radio"/> No
	<u>Coverage</u> <u>Amount</u> Add Cov'g Row		
Premium Distribution:	<input type="text" value="9334"/> <input type="text" value="25,750.00"/> Coverage codes	Effective Date:	<input type="text" value="12/19/2011"/>
Policy Fee:	<input type="text" value="195.00"/>	Expiration Date:	<input type="text" value="12/19/2012"/>
Total Tax:	<input type="text" value="1,258.33"/> Tax table	Cont til Cancel?:	<input type="radio"/> Yes <input checked="" type="radio"/> No
Stamping Fee:	<input type="text" value="15.57"/> Stamping Fee	Issue Date:	<input type="text"/>
Total Gross:	<input type="text" value="27,218.90"/> OS/Exempt	Reference:	<input type="text"/>
FCU:	<input type="radio"/> Yes <input checked="" type="radio"/> No	Exempt Commercial Purchaser?:	<input type="radio"/> Yes <input checked="" type="radio"/> No
Security Contract:	<input type="text" value="-- None --"/>	Re-Entry Due to Error Correction?:	<input type="radio"/> Yes <input checked="" type="radio"/> No

Enter **Reset** **Help?**

Multi-State Premium Entry – Policy/Binder (individual states) Effective on/after 7/21/11 Reporting Starts 01/01/2012

Alpha Test Environment Surplus Lines Stamping Office of Texas
 NOT A REAL AGENCY - TESTING ONLY TESTPOST

Batches **Contracts** Transactions

Batch Number: 7953 Receive Date: 09/28/2011

Back

Binder Number: QWERTY951
 Insured Name: Smith, John Plumb
 Class Code: 94444
 Premium Distribution:

Coverage	Amount
9334	25,750.0

 Policy Fee: 195.00
 Total Tax: 1,258.33
 Stamping Fee: 15.57
 Total Gross: 27,218.90
 FCU: Yes No
 Security Contract: -- None --

Other State/Exempt Premium Entry

Type	Amount
EX	<input type="text"/>
BS	6,742.00
State	Amount
CA	4,750.00
IL	1,992.00

Due to NRRA changes, policies effective on/after 07/21/2011 require a separate Breakdown of States premium (BS) in addition to the amount for non Texas exposure even though that premium must be included in the Texas premium submission.

Done

Multi-State Premium Entry – Policy/Binder (individual states) Effective on/after 7/21/11 Reporting Starts 01/01/2012