

Tokio Marine Kiln Insurance Limited			Issue Date: 3/15/2019		
Insurer #:	102086	AID #:	AA-1121445	AMB #:	085366

Non-U.S. Insurer - 2018 EVALUATION

Key Information		Location		A.M. Best Rating		Group Information	
TDI Initial Date	1-Feb-08	Country of Domicile	United Kingdom	NR	Oct-08	Insurance Group	Tokio Marine Group
Memberships/Listings	IID Listed	U.S. Contact	Drinker, Biddle & Reath LLP			Parent Company	Tokio Marine Holdings, Inc
Financial Size	N/A	1177 Avenue of the Americas, 41st Floor New York, NY 10036				Parent Domicile	Japan

Conversion Rates	as of 12/31/17	as of 12/31/16
Balance Sheet	1.35 (USD/£)	1.24 (USD/£)
Income Statement	1.35 (USD/£)	1.24 (USD/£)

	2017 (GBP)	2016 (GBP)	2017 (USD)	2016 (USD)
Capital & Surplus	107,956,347	124,236,220	145,741,069	154,052,913
Underwriting Gain (Loss)	(21,595,737)	(17,094,957)	(29,154,247)	(21,197,747)
Net Income After Tax	(16,254,193)	(13,111,200)	(21,943,163)	(16,257,890)
Gross Premium	286,471,715	222,930,208	386,736,815	276,433,457
Net Premium	176,955,352	128,854,330	238,889,725	159,779,369
Gross Premium to Surplus Ratio	265%	179%	265%	179%
Net Premium to Surplus Ratio	164%	104%	164%	104%
SLTX Premium Processed	-	-	1,370,523	776,197
Rank among all Texas S/L Insurers	-	-	132	140
Texas Premium (Statement)	198,363	-	267,790	-
Texas Rank in Writings (Statement)	7	-	7	-
Combined Ratio	107%	113%	107%	113%
Ratio Failures	3	1	3	1

Financial Ratios		
	2017	2016
NPW /SH Funds	164%	104%
% Growth - NPW	37%	-
Retention Ratio	62%	58%
Reserves/Liq Assets	77%	64%
Investment Yield	1%	-
Profit/SH Funds	-15%	-11%
Reserves + Surp/NPW	208%	251%
Reserves / Surplus	241%	160%

