

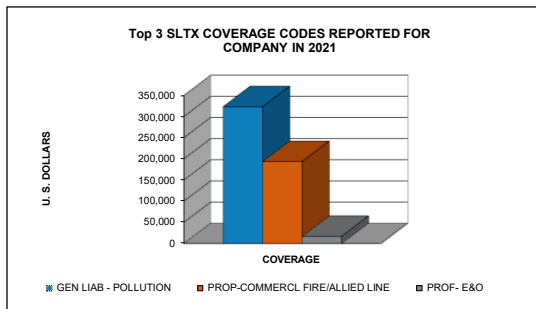
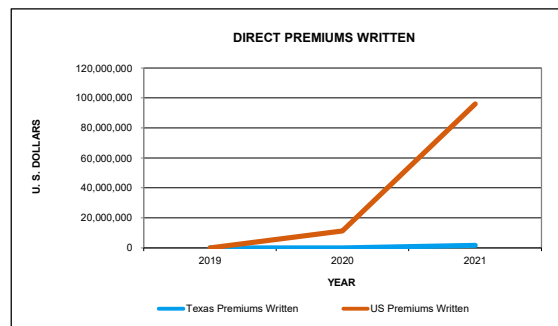
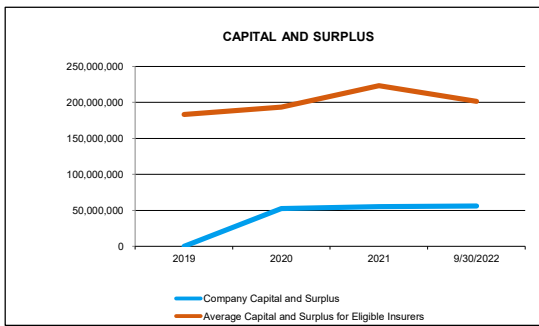
SiriusPoint Specialty Insurance Corp				Issue Date: 12/20/2022	
Insurer #:	13766192	NAIC #:	16820	AMB#	020919

U.S. Insurer - 2022 EVALUATION

Key Dates		Location	A.M. Best Rating	Group Information
TDI Initial Date	19-Oct-20	Domicile New Hampshire	A- Excellent	Insurance Group Sirius America Insurance Group
Incorporation Date	20-Jul-20	Main Administrative Office 140 Broadway 32nd Floor New York, NY 10005	Apr-22	Parent Company SiriusPoint Ltd
Commenced Business	1-Sep-20		Parent Domicile Bermuda	

	9/30/2022	2021	2020	2019
Capital & Surplus	56,144,000	55,191,000	52,662,000	0
Underwriting Gain (Loss)	(9,816,000)	(7,361,000)	(2,867,000)	0
Net Income After Tax	(9,047,000)	(7,055,000)	(2,753,000)	0
Cash Flow from Operations		12,932,000	444,000	0
Gross Premium		96,191,000	11,300,000	0
Net Premium	86,498,000	51,814,000	5,650,000	0
Direct Premium Total	190,722,000	96,190,000	11,300,000	0
Direct Premium in Texas (Schedule T)		1,851,000	0	0
% of Direct Premium in Texas		2%	0%	0%
Texas' Rank in writings (Schedule T)		4	2	1
SLTX Premium Processed		539,287		
Rank among all Texas S/L Insurers		202		
Combined Ratio		127%	404%	0%
IRIS Ratios Outside Usual Range		3	5	0

1- Gross Premium to Surplus	2- Net Premium to Surplus	3- Change in Net Premium Written (%)
174.00%	94.00%	817.00%
<i>Usual Range: Less than 900%</i>	<i>Usual Range: Less than 300%</i>	<i>Usual Range: Between -33% and 33%</i>
4- Surplus Aid Ratio	5- Two Year Operating Ratio	Investment Yield
3.00%	85.00%	0.40%
<i>Usual Range: Less than 15%</i>	<i>Usual Range: Less than 100%</i>	<i>Usual Range: Between 3% and 6.5%</i>
7- Gross Change in Surplus (%)	8- Net Change in Surplus (%)	9- Liabilities to Liquid Assets
5.00%	-14.00%	32.00%
<i>Usual Range: Between -10% and 50%</i>	<i>Usual Range: Between -10% and 25%</i>	<i>Usual Range: Less than 100%</i>
10- Agents Balances to Surplus	11- One Year Development to Surplus	12- Two Year Development to Surplus
0.00%	0.00%	0.00%
<i>Usual Range: Less than 40%</i>	<i>Usual Range: Less than 20%</i>	<i>Usual Range: Less than 20%</i>
	13- Current Estimated Reserve Deficiency	
	0.00%	
	<i>Usual Range: Less than 25%</i>	



2021 Premiums by Line of Business (LOB)	
1 Other Liab (Claims-made)	\$ 1,127,000.00
2 Other Liab (Occurrence)	\$ 609,000.00
3 Fire	\$ 56,000.00
4 Fire	\$ 56,000.00
5 Products Liab	\$ 3,000.00

2021 Losses Incurred by Line of Business (LOB)	
1 Other Liab (Claims-made)	\$ 125,000.00
2 Other Liab (Occurrence)	\$ 67,000.00
3 Fire	\$ 8,000.00
4 Fire	\$ 8,000.00
	\$ -